EXPORT-IMPORT BANK
OF THE UNITED STATES

FRED P. HOCHBERG

CHAIRMAN & PRESIDENT

CHARTER of the ADVISORY COMMITTEE of the EXPORT-IMPORT BANK of the UNITED STATES

1. Committee's Official Designation (Title).

The Advisory Committee (the "Committee") of the Export-Import Bank of the United States (the "Bank").

2. Authority.

The Committee has been established as directed by Section 3(d) of the Export- Import Bank Act of 1945 (the "Act"), 12 U.S.C.§635a(d)(1)(A). This Advisory Committee is chartered in accordance with the provisions of the Federal Advisory Committee Act ("FACA"), 5 U.S.C.App . 2. § 9(c).

3. Objectives and Scope of Activities.

The Committee shall advise the Bank on its programs. As required by Section 3(d)(4) of the Act, the Committee shall prepare and submit to the Bank its comments on the extent to which the Bank is meeting its mandate to provide competitive financing to expand United States exports, and any suggestions for improvements in this regard. The Bank will forward the Committee's comments with the Bank's annual competitiveness report to the U.S. Congress.

4. Description of Duties.

The Committee shall make specific recommendations to the Board of Directors of the Bank (the "Board") on how the Bank can improve its loan, guarantee, and insurance programs to increase U.S. exports and thereby create jobs. The Committee shall submit a written report to the Board containing its recommendations.

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5. Agency or Official to Whom the Committee Reports.

The Committee shall report to the President and Chairman of the Bank.

6. Support.

The President, or designee thereof, shall provide staff support and services for the Committee as needed (within the resource limitations of the Bank).

7. Estimated Annual Operating Costs and Staff Years.

The estimated annual operating cost of the Committee is $198,000, which includes administrative expenses, 1.5 person/year of staff support, and travel expenses. Members of the Committee will not be compensated for their services but upon request may be allowed travel expenses, including per diem in lieu of subsistence, as authorized by Section 5703 of Title 5, United States Code.

8. Designated Federal Officer.

At the call of the President, or designee, a selected full-time Bank employee will serve as the Designated Federal Officer \'DFO"). This person will approve or call

all of the Committee's and subcommittees' meetings, prepare and approve all meeting agendas, attend all Committee and subcommittee meetings, adjourn any meeting when the DFO determines adjournment to be in the public interest, and chair meetings when directed to do so by the official to whom the Committee reports.

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9. Estimated Number and Frequency of Meetings.

The Committee shall meet at least once each quarter, at the call of the President and Chairman of the Bank, or designee.

10. Duration.

As provided by Section 14(b) (2) of the FACA, a charter shall be filed upon the expiration of each successive two-year period following the date of enactment of the Act establishing the Committee.

11. Termination.

The Committee shall not terminate unless otherwise provided for by law in the Act.

12. Membership and Designation.

The Committee shall consist of 17 members appointed by the Board on the recommendation of the President and Chairman of the Bank. Such members shall be broadly representative of the following constituencies: environment, manufacturing, commerce, finance, agriculture, labor, services, State government, and the textile industry. Not less than three members shall be representative of the small business community; not less than two members shall be representative of the labor community, except that no two such members shall be selected from the same labor union; and not less than two members shall be representative of the environmental nongovernmental organization community, except that no two such members shall be from the same environmental organization. The Committee will be composed of representative members.

Members shall be appointed for a period of one year and may be reappointed for one or more additional terms. Members serve at the discretion of the Board.

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Any individual appointed to fill a vacancy occurring before the expiration of the term for which his or her predecessor was appointed shall be appointed for the remainder of such term.

The President and Chairman of the Bank shall designate a Chairperson from among the members of the Committee.

13. Subcommittees.

At the call of the President, or designee, the Committee may create Subcommittees. Subcommittees must report back to the Committee and may not provide advice or work products directly to the Bank.

14. Recordkeeping.

Records of the Committee, formally and informally establishes subcommittees, or other subgroups of the Committee, shall be handled in accordance with General Records Schedule 6.2 or other approved agency records disposition schedule. These records shall be available for public inspection and copying, subject to the Freedom of Information Act, 5 U.S.C.552.

15. Filing Date.

Pursuant to FACA Section 9(c) and General Services Administration regulations, 41 C.F.R. Part 102-3.70, this Charter was filed with the Chairman and President of the Export-Import Bank of the United States on XX. Also on XX, this Charter was filed with the Committee on Banking, Finance and Urban Affairs, United States Senate, and the Committee on Financial Services, United States House of Representatives. In addition, copies have been furnished to the Libraty of Congress and the Committee Management Secretariat, General Services Administration.

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OF THE UNITED STATES

FRED P. HOCHBERG

CHAIRMAN & PRESIDENT

Date 1/13/2016

Tia Pitt, Committee Management Officer

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