

2024 Current Fiscal Year Report: Defense Trade Advisory Group

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1. Department or Agency		2. Fiscal Year	
Department of State		2024	
3. Committee or Subcommittee		3b. GSA Committee No.	
Defense Trade Advisory Group		665	
4. Is this New During Fiscal Year?	5. Current Charter	6. Expected Renewal Date	7. Expected Term Date
No	05/06/2022	05/06/2024	
8a. Was Terminated During FiscalYear?	8b. Specific Termination Authority		8c. Actual Term Date
No	22 U.S.C. 2656		
9. Agency Recommendation for Next FiscalYear	10a. Legislation Req to Terminate?	10b. Legislation Pending?	
Continue	Not Applicable	Not Applicable	
11. Establishment Authority Agency Authority			
12. Specific Establishment Authority	13. Effective Date	14. Committee Type	14c. Presidential?
22 U.S.C. 2656	07/27/1992	Continuing	No
15. Description of Committee Other Committee			
16a. Total Number of Reports	No Reports for this FiscalYear		
17a. Open	17b. Closed	17c. Partially Closed	17d. Total
0	0	0	0

Meetings and Dates

No Meetings

	Current FY	Next FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00

18a(3). Personnel Pmts to Federal Staff	\$0.00	\$0.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$0.00	\$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Other(rents,user charges, graphics, printing, mail, etc.)	\$0.00	\$0.00
18d. Total	\$0.00	\$0.00
19. Federal Staff Support Years (FTE)	0.00	0.00

20a. How does the Committee accomplish its purpose?

The DTAG provides the Department, through studies and in consultations, specific recommendations on issues affecting exports of defense goods and services. These recommendations command the attention of key policymakers on defense trade issues, including Political-Military Affairs Bureau principals and the Under Secretary for Arms Control and International Security Affairs. U.S. defense firms are directly affected by the Department's decisions on trade policies and new innovations and revisions to the licensing procedures. Through DTAG, defense trade specialists provide the Department with their views on how to clarify policies and streamline licensing procedures.

20b. How does the Committee balance its membership?

DTAG members are private sector defense trade

specialists from U.S. defense companies, trade associations, law firms, policy institutions, and academia.

20c. How frequent and relevant are the Committee Meetings?

A DTAG meeting will be called by the DFO following a request by the Chairman. There will be at least one meeting per fiscal year. DTAG provides insight and recommendations relevant to a variety of defense trade topics including technical data under the ITAR, Export Control Reform, treaty exemptions, common carrier definitions, and controlled unclassified information.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

DTAG is the only advisory committee which allows the Department to benefit from the advice of private sector defense trade specialists on how better to carry out the Department's statutory obligations under the Arms Export Control Act.

20e. Why is it necessary to close and/or partially closed committee meetings?

Although DTAG plenary meetings have traditionally been open; however, there may be circumstances where the Committee would potentially hold a closed or partially closed meeting when committee members are addressing topics and issues directly with the Department. However, the findings of these potential closed meetings are always discussed and presented during the open plenary meetings, open to the public.

21. Remarks

Regarding the annual committee meeting, in FY23 DTAG hosted virtually a Plenary via WebEx on

November 9th, 2022 where 223 people were in attendance. Current defense trade issues and topics were discussed such as International Traffic in Arms Regulations (ITAR) reorganization & consolidation, compliance guidelines, Part 130 reporting forms, improvement to Direct Commercial Sales (DCS) delivery activities in support of Foreign Military Sales (FMS), and improving the Material Change Process for Name/Address Changes Resulting from Internal Business Decisions. Votes were executed democratically and reached unanimous adoption by the DTAG members. We do not publish a report following the session; however the official meeting minutes published on the DDTC Website outline each decision that was reached.

Designated Federal Officer

Paula C Harrison Designated Federal Official

Committee Members	Start	End	Occupation	Member Designation
Albertson, Jessa	05/04/2022	05/04/2024	Consultant	Representative Member
Alvarado, Alfred	05/04/2022	05/04/2024	Consultant	Representative Member
Avallone, Michelle	05/04/2022	05/04/2024	Director of Export Controls	Representative Member
Barlett, James	05/04/2022	05/04/2024	Principal	Representative Member
Beran, Mary	05/04/2022	05/04/2024	Director	Representative Member
Bittner, Bryce	05/04/2022	05/04/2024	Associate General Counsel	Representative Member
Bolin, Nathaniel	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Booth, Andrew	05/04/2022	05/04/2024	Director	Representative Member
Calhoun, Byron	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Casazza, Steven	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Casoni, Dava	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Chavez, Monica	05/04/2022	05/04/2024	Head Director	Representative Member
Cinelli, Giovanna	05/04/2022	05/04/2024	Practice Lead	Representative Member

Conrad, Iris	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Creeser, Gregory	05/04/2022	05/04/2024	Senior Consulting Partner	Representative Member
Cross, Sandra	05/04/2022	05/04/2024	Corporate Director	Representative Member
Doll, Hillary	05/04/2022	05/04/2024	V/President Global Trade Program	Representative Member
Donovan, Thomas	05/04/2022	05/04/2024	Director Global Trade Management	Representative Member
Dudley, Patricia	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Farhat, Ashley	05/04/2022	05/04/2024	Auditor of Internal Processes	Representative Member
Fink, Lawrence	05/04/2022	05/04/2024	Senior Asst General Counsel	Representative Member
Fogarty, Matthew	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Fujiu, Melanie	05/04/2022	05/04/2024	Senior Manager	Representative Member
Goforth, Candace	05/04/2022	05/04/2024	Managing Director	Representative Member
Gronewold, Tracy	05/04/2022	05/04/2024	Senior Manager	Representative Member
Hardwick, Derek	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Hill, Gregory	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Kraus, Laura	05/04/2022	05/04/2024	Dir Trade & Governmental Compliance	Representative Member
McAllister, Andrew	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Merrell, William	05/04/2022	05/04/2024	V/P for Strategic Trade	Representative Member
Miller, Michael	05/04/2022	05/04/2024	Dir Export Controls	Representative Member
Mitchell, Alexis	05/04/2022	05/04/2024	Dir Export Operations	Representative Member
Monjay, Robert	05/04/2022	05/04/2024	Consultant	Representative Member
Mulla, Fran Marie	05/04/2022	05/04/2024	Director A&D Group	Representative Member
Nicacio, Brenda	05/04/2022	05/04/2024	Global Trade Compliance Officer	Representative Member
Novis, Ari	05/04/2022	05/04/2024	Chief Global Trade Officer	Representative Member
Pelak, Steven	05/04/2022	05/04/2024	Consultant Partner	Representative Member
Perrone, Daniel	05/04/2022	05/04/2024	Executive Director Global Trade	Representative Member

Pritula, Kimberly	05/04/2022	05/04/2024	Chairperson	Representative Member
Reeves, Johanna	05/04/2022	05/04/2024	Attorney at Law	Representative Member
Riley, Darren	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Sammon, Jeffrey	05/04/2022	05/04/2024	Independent Contractor	Representative Member
Schneider JR, William	05/04/2022	05/04/2024	President & Senior Fellow	Representative Member
			Senior Director	
Shulman, Arthur	05/04/2022	05/04/2024	International Trade Compliance	Representative Member
Torres, Olga	05/04/2022	05/04/2024	Independent Contractor	Representative Member
			Trade Compliance Manager	
Zielinski, Alison	05/04/2022	05/04/2024		Representative Member

Number of Committee Members Listed: 46

Narrative Description

The Directorate of Defense Trade Controls (DDTC), in accordance with 22 U.S.C. 2778-2780 of the Arms Export Control Act (AECA) and the International Traffic in Arms Regulations (ITAR) (22 CFR Parts 120-130), is charged with controlling the export and temporary import of defense articles and defense services covered by the United States Munitions List (USML). The Defense Trade Advisory Group (DTAG) provides a formal channel for regular consultation and coordination with U.S. private sector defense exporters and defense trade specialists on issues involving U.S. laws, policies, and regulations for munitions exports. The DTAG advises the Department on its support for and regulation of defense trade to help ensure that impediments to legitimate exports are reduced while the foreign policy and national security interests of the United States continue to be protected and advanced.

What are the most significant program outcomes associated with this committee?

Checked if
Applies

Improvements to health or safety



Trust in government



Major policy changes	<input type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input checked="" type="checkbox"/>
Increased customer satisfaction	<input checked="" type="checkbox"/>
Implementation of laws or regulatory requirements	<input type="checkbox"/>
Other	<input type="checkbox"/>

Outcome Comments

NA

What are the cost savings associated with this committee?

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input checked="" type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>
\$500,001 - \$1,000,000	<input type="checkbox"/>
\$1,000,001 - \$5,000,000	<input type="checkbox"/>
\$5,000,001 - \$10,000,000	<input type="checkbox"/>
Over \$10,000,000	<input type="checkbox"/>
Cost Savings Other	<input type="checkbox"/>

Cost Savings Comments

NA

What is the approximate Number of recommendations produced by this committee for the life of the committee?

166

Number of Recommendations Comments

The Defense Trade Advisory Group (DTAG) recently presented 3 separate presentations on Improvement to Direct Commercial Sales (DCS) delivery activities in support of Foreign Military Sales (FMS), International Traffic in Arms Regulation (ITAR) re-consolidation, and Material Change Process for Name/Address Changes Resulting from Internal Business Decisions.

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

10%

% of Recommendations Fully Implemented Comments

At this time, all proposals made by DTAG are under consideration. DDTC has implemented recommendations for Compliance Program Guidelines, Compliance Risk Matrix, and the Open General Licenses (OGL) pilot program, all of which have been posted on the DDTC public website.

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

50%

% of Recommendations Partially Implemented Comments

At this time, all proposals are under consideration and recs feed into ongoing internal DDTC projects.

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☒ No ☐ Not Applicable ☐

Agency Feedback Comments

Agency feedback is provided during the plenary meeting and/or via email to a committee chair member. This information is available for the public and can be obtained on the DDTC website in the minutes posted here upon completion:

https://deccspmddtc.servicenowservices.com/deccs?id=ddtc_kb_article_page&sys_id=1902fc7b

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

Reorganized Priorities	<input type="checkbox"/>
Reallocated resources	<input type="checkbox"/>
Issued new regulation	<input type="checkbox"/>
Proposed legislation	<input type="checkbox"/>
Approved grants or other payments	<input type="checkbox"/>
Other	<input type="checkbox"/>

Action Comments

DTAG recommendations are normally incorporated into proposed rules and reform policies as appropriate. The DTAG recommendations feed into improved service delivery of licenses via DECCS (i.e., publishing FAQs on DECCS), as well as new products to assist industry improve compliance with AECA and ITAR (i.e., publishing Compliance Program Guidelines and Compliance Risk Matrix for industry and academia). Trust in Government is achieved through regular policy, personnel, regulation and other related updates from DDTC senior leadership in the form of a key note address prior to DTAG presenting their task findings in plenary meetings.

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

NA

How is access provided to the information for the Committee's documentation?

Checked if Applies

Contact DFO	<input checked="" type="checkbox"/>
Online Agency Web Site	<input checked="" type="checkbox"/>
Online Committee Web Site	<input checked="" type="checkbox"/>
Online GSA FACA Web Site	<input checked="" type="checkbox"/>
Publications	<input type="checkbox"/>
Other	<input type="checkbox"/>

Access Comments

N/A