

2025 Current Fiscal Year Report: Electronic Tax Administration Advisory Committee

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1. Department or Agency

Department of the Treasury

2. Fiscal Year

2025

3. Committee or Subcommittee

Electronic Tax Administration Advisory
Committee

3b. GSA

Committee No.

5218

4. Is this New Fiscal Year?

No

5. Current Charter

03/06/2024

6. Expected Renewal Date

03/06/2026

7. Expected Term Date

8a. Was Terminated During Fiscal Year?

No

8b. Specific Termination Authority

8c. Actual Term Date

9. Agency Recommendation for Next Fiscal Year

Continue

10a. Legislation Req to Terminate?

No

10b. Legislation Pending?

Not Applicable

11. Establishment Authority Statutory (Congress Created)

12. Specific Establishment Authority

Public Law 105-206

13. Effective Date

10/21/1997

14. Committee Type

Continuing

14c. Presidential?

No

15. Description of Committee Non Scientific Program Advisory Board

16a. Total Number of Reports

No Reports for
this Fiscal Year

17a. Open

0

17b. Closed

0

17c. Partially Closed

0

Other Activities

0

17d. Total

0

Meetings and Dates

No Meetings

Current Next
FY FY

18a(1). Personnel Pmts to Non-Federal Members	\$0.00 \$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00 \$0.00
18a(3). Personnel Pmts to Federal Staff	\$0.00 \$0.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00 \$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$0.00 \$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00 \$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00 \$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00 \$0.00
18c. Other(rents,user charges, graphics, printing, mail, etc.)	\$0.00 \$0.00
18d. Total	\$0.00 \$0.00
19. Federal Staff Support Years (FTE)	0.00 0.00

20a. How does the Committee accomplish its purpose?

The Electronic Tax Administration Advisory Committee (ETAAC) provides continuing advice to IRS on the development and implementation of the agency's organizational strategy for electronic tax administration. The ETAAC provides an organized public forum for discussion of electronic tax administration issues such as prevention of identity theft and refund fraud in support of the overriding goal that paperless filing should be the preferred and most convenient method of filing tax and information returns. ETAAC members convey public perceptions of IRS electronic tax administration activities, offer constructive observations about current or proposed policies, programs and procedures and suggest

improvements. The ETAAC also provides an annual report to Congress on IRS progress in meeting the Restructuring and Reform Act of 1998 goals for electronic filing of tax and information returns. The ETAAC researches, analyzes, considers and makes recommendations on a wide range of electronic tax administration issues.

20b. How does the Committee balance its membership?

The number of members and membership balance of the ETAAC is not static and varies depending on agency needs. Each ETAAC member is appointed to represent a point of view from within the electronic filing community, including organizations varying in size and type. Each member may also present topics of interest to external stakeholders. ETAAC members represent taxpayers, tax practitioners, tax preparers, computerized tax processors, business owners, state tax administrators, financial service providers and the payroll industry. Subject matter or technical expertise in tax software and electronic filing as they relate to accuracy, security and privacy are necessary to accomplish the tasks of the ETAAC. Members are typically drawn from the areas of state taxation, private tax industry and consumer advocacy.

20c. How frequent and relevant are the Committee Meetings?

The ETAAC conducts at least one but no more than four public meetings, and several working sessions each year. In addition, there is an annual orientation session. Specific issues may require additional meetings.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

ETAAC provides continuing input into the development and implementation of the Internal Revenue Service's IRS strategy for electronic tax administration. ETAAC also provides an organized public forum for discussion of issues involving electronic tax administration. ETAAC members convey the public's perceptions of IRS electronic tax administration activities, offer constructive observations about current or proposed policies, programs, and procedures, and suggest improvements.

20e. Why is it necessary to close and/or partially closed committee meetings?

N/A

21. Remarks

The working sessions and orientation listed under "meetings" were held to provide ETAAC members the opportunity to meet with IRS executives and subject matter experts for issue briefings, facilitate discussions, and to analyze and formulate feedback and/or recommendations.

Designated Federal Officer

John Lipold Branch Chief, Tax Pro Partnerships & Advisory Groups Branch, National Public Liaison

Committee Members	Start	End	Occupation	Member Designation
Barnett, Vernon	09/29/2021	06/30/2025	Commissioner, Alabama Department of Revenue	Representative Member
Casey, David	09/17/2024	06/30/2027	State Commissioner of Revenue	Representative Member
Chou, Kou	09/17/2024	06/30/2027	Tax Professional	Representative Member
Dominguez, Manuel	09/17/2024	06/30/2027	Government Relations	Representative Member
Gaddis, Jerry	09/20/2022	06/30/2025	Tropical Tax Solutions	Representative Member
Gettemy, Robert	09/20/2022	10/15/2024	Iowa State University	Representative Member
Gilson, Ronald	09/19/2023	06/27/2026	KRKCR Inc.	Representative Member

Harding, Doug	09/19/2023	06/27/2026	Connecticut Department of Revenue Services	Representative Member
Jennison, Andrew	09/19/2023	06/27/2026	CGI Technologies & Solutions	Representative Member
Lavina, Richard	09/17/2024	06/30/2027	Tax Professional/Entrepreneur	Representative Member
Lew, Carol	09/19/2023	06/27/2026	Stradling, Yocca, Carlson & Rauth	Representative Member
Mao, Junwei	09/17/2024	06/30/2027	Tax Professional / Entrepreneur	Representative Member
Martinez, Jose	09/17/2024	06/30/2027	Tax Professional	Representative Member
Minnick, Ryan	09/17/2024	06/30/2027	Chief Operating Officer	Representative Member
Nowak, Amy	09/17/2024	06/30/2027	Tax Attorney	Representative Member
O'Leary, Argi	09/20/2022	06/30/2025	Ryan, LLC	Representative Member
O'Neill, Graham	09/17/2024	06/30/2027	Program Coordinator	Representative Member
Pilarski, RaeAnn	09/20/2022	06/30/2025	Code For America	Representative Member
Plaza, Stephanie	09/19/2023	06/27/2026	Wolters Kluwer	Representative Member
Richardson, Keith	09/20/2022	06/30/2025	District of Columbia, Office of Tax and Revenue	Representative Member
Steber, Mark	09/19/2023	06/27/2026	Jackson Hewitt Tax Services	Representative Member
Wang Miller, Amy	09/19/2023	06/27/2026	Carta, Inc.	Representative Member
Willson, Kristine	09/17/2024	06/30/2027	Payroll Professional	Representative Member

Number of Committee Members Listed: 23

Narrative Description

The Electronic Tax Administration Advisory Committee (ETAAC) supports the IRS mission by recommending ways to increase electronic filing of all tax forms and providing advice on IRS efforts to prevent identity-theft driven tax refund fraud.

What are the most significant program outcomes associated with this committee?

Checked if
Applies

Improvements to health or safety



Trust in government



Major policy changes	<input type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input checked="" type="checkbox"/>
Increased customer satisfaction	<input checked="" type="checkbox"/>
Implementation of laws or regulatory requirements	<input type="checkbox"/>
Other	<input type="checkbox"/>

Outcome Comments

NA

What are the cost savings associated with this committee?

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input checked="" type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>
\$500,001 - \$1,000,000	<input type="checkbox"/>
\$1,000,001 - \$5,000,000	<input type="checkbox"/>
\$5,000,001 - \$10,000,000	<input type="checkbox"/>
Over \$10,000,000	<input type="checkbox"/>
Cost Savings Other	<input type="checkbox"/>

Cost Savings Comments

What is the approximate Number of recommendations produced by this committee for the life of the committee?

420

Number of Recommendations Comments

This figure includes 9 recommendations in the Committee's 2024 Public Report directed to the IRS. The report had 3 additional recommendations directed to Congress that are not included here.

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

24%

% of Recommendations Fully Implemented Comments

In 2016, the ETAAC charter was amended to focus on identity theft and refund fraud prevention. This percentage reflects fully implemented recommendations since that charter amendment.

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

12%

% of Recommendations Partially Implemented Comments

In 2016, the ETAAC charter was amended to focus on identity theft and refund fraud prevention. This percentage reflects partially implemented recommendations since that charter amendment.

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☒ No ☐ Not Applicable ☐

Agency Feedback Comments

IRS executives and subject matter experts provide feedback to committee members during meetings, via e-mail and conference calls. The IRS also responds to the Committee on the implementation status of recommendations.

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

Reorganized Priorities	<input checked="" type="checkbox"/>
Reallocated resources	<input checked="" type="checkbox"/>
Issued new regulation	<input checked="" type="checkbox"/>
Proposed legislation	<input checked="" type="checkbox"/>
Approved grants or other payments	<input type="checkbox"/>
Other	<input type="checkbox"/>

Action Comments

NA

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

NA

How is access provided to the information for the Committee's documentation?

Checked if Applies

Contact DFO	<input checked="" type="checkbox"/>
Online Agency Web Site	<input checked="" type="checkbox"/>
Online Committee Web Site	<input checked="" type="checkbox"/>
Online GSA FACA Web Site	<input checked="" type="checkbox"/>
Publications	<input checked="" type="checkbox"/>
Other	<input type="checkbox"/>

Access Comments

N/A