

2026 Current Fiscal Year Report: Internal Revenue Service Advisory Council

Report Run Date: 04/24/2026 11:23:11 PM

1. Department or Agency

Department of the Treasury

2. Fiscal Year

2026

3. Committee or Subcommittee

Internal Revenue Service Advisory Council

3b. GSA Committee No.

1253

4. Is this New Fiscal Year?

No

5. Current Charter

09/30/2024

6. Expected Renewal Date

09/30/2026

7. Expected Term Date

8a. Was Terminated During Fiscal Year?

No

8b. Specific Termination Authority

AGEN

8c. Actual Term Date

9. Agency Recommendation for Next Fiscal Year

Continue

10a. Legislation Req to Terminate?

Not Applicable

10b. Legislation Pending?

Not Applicable

11. Establishment Authority

Agency Authority

12. Specific Establishment Authority

Assistant Secretary for Management David Eisner
Memo 06-06-2018

13. Effective Date

11/21/1987

14. Committee Type

Continuing

14c. Presidential?

No

15. Description of Committee

Non Scientific Program Advisory Board

16a. Total Number of Reports

No Reports for this Fiscal Year

17a. Open

0

17b. Closed

0

17c. Partially Closed

0

Other Activities

0

17d. Total

0

Meetings and Dates

No Meetings

	Current	Next
	FY	FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00
18a(3). Personnel Pmts to Federal Staff	\$0.00	\$0.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$0.00	\$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Administrative Costs (FRNs, contractor support, In-person/hybrid/virtual meetings)	\$0.00	\$0.00
18d. Other (all other funds not captured by any other cost category)	\$0.00	\$0.00
18e. Total Costs	\$0.00	\$0.00
19. Federal Staff Support Years (FTE)	0.00	0.00

20a. How does the Committee accomplish its purpose?

The IRSAC provides an organized public forum in which IRS officials and IRSAC members discuss relevant issues in tax administration. The council suggests operational improvements, offers constructive observations about IRS's current or proposed policies, programs and procedures, and advises the IRS on issues having substantive

effect on federal tax administration. The IRSAC conveys the public's perception of IRS activities to IRS officials. The IRSAC's objectives continue to evolve. The council addresses broad topics and organizational issues rather than narrow technical issues. Discussions focus on solutions as well as constructive observations with respect to the tax administration system. Public meetings provide an opportunity for the IRSAC to offer collective advice on strategic IRS issues. The IRSAC is comprised of individuals from different backgrounds who bring a wide breadth of experience to the council's activities. Of the issues identified, the IRS has adopted several of the IRSAC's recommendations generating results mutually beneficial to taxpayers and the IRS.

SUMMARY OF COMMITTEE ACCOMPLISHMENTS: During FY25, the IRSAC provided real-time advice to the Commissioner of Internal Revenue regarding appropriate budget and funding levels. In addition, each of the Council's subgroups submitted several issues specific to the areas of focus they represent. Among the issues raised during the November 2024 IRSAC Public Meeting were: IRS Funding; Strategic Operating Plan Assessment and Analysis; Reporting of Level of Service Data; Hiring; Online Accounts Promotion; Online Accounts Technical Support; Capabilities for Business Online Tax Accounts; Authorization Techniques to Enable Businesses to Utilize Online Accounts; Identity Theft Prevention and Resolution; PTIN Database and Renewal System; Oversight of Return Preparers; Broadening Continuing Education for Enrolled Agents to Include Practice Management Topics; Process for Issuing New and Revised Forms and Obtaining Comments; Worker Classification Clarifications Needed Due to New Department of Labor Test; SECURE Act Request for Certain IRA Tax

Reporting Guidance; SECURE 2.0 Act Qualified Tuition Program Transfer to Roth IRA; Businesses Need Support from IRS Large Corporation Representatives; Form 15397, Application for Extension of Time to Furnish Recipient Statements, Needs Updating to Include Additional Reasons; Electronic Recipient Statement for Form 1099-DA, Digital Asset Proceeds From Broker Transactions; Streamline E-Filing of Forms 1042; Streamlining LB&I Examination Procedures; Processing of Net Operating Loss Carryback Claims Under the CARES Act of 2020 and Erroneously Rejected Claims; Revising and Expanding the Streamlined Domestic Offshore Procedures; Simplify Reporting for Individuals Electing to be Taxed Under Section 962 at Corporate Rates on Income Inclusions; Penalties, Defenses to Penalties, and Tools to Resolve Penalties; Educating the Public on the Revenue Officer Position; Disaster Assistance to Improve the Taxpayer Experience; Increasing Tax Parity for Tribal Government Issued Tax Exempt Bonds; TEOS and EO BMF Improvements; Improving Communications and Data Sharing Between IRS and Various State Agencies; Section 401(a) Individually Designed Plans Determination Letter Program; Template for Exempt Organizations to Seek Penalty Abatement for Late Filed Returns; Providing Submission Acknowledgements to Exempt Organization Filers; Voicebots and Chatbots; Volunteer Income Tax Assistance (VITA) for the Gig Economy; Alternatives to Wet Ink Signatures for Forms 2848 and 8821; and Expanding and Accelerating Transcript Access.

20b. How does the Committee balance its membership?

To accurately convey the public's perception of IRS activities, IRSAC members are appointed to

represent the point of view of a customer segment in matters of federal tax administration, with the goal of having as great a cross-section of taxpayer views represented as possible. Membership balance is not static and may change depending on the work of the council. The IRS seeks individuals with substantial, disparate experiences representing a cross-section of taxpayers in: tax preparation for individuals, small businesses and/or large, multi-national corporations; information reporting; tax-exempt and government entities; digital services; and professional standards for tax professionals. Members are selected through a structured application process that seeks individuals with interest in federal tax administration matters. Specific subject matter and technical expertise in federal tax administration issues is generally required to accomplish the tasks of the IRSAC. Adequate geographic representation is also a factor. The council counts among its members enrolled agents, certified public accountants, attorneys and payroll professionals. However, other segments of the public are also represented.

20c. How frequent and relevant are the Committee Meetings?

During FY25 the IRSAC conducted three public meetings, four working sessions and one orientation. The working sessions provided IRSAC members the opportunity to meet with IRS officials for issue development, to facilitate discussions and to analyze and formulate recommendations.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

Voluntary compliance with federal tax law requires that the IRS remain apprised of the public's perception of its activities. Providing invaluable

counsel with respect to assessing the public's perception of IRS activities, the IRSAC offers constructive observations regarding current or proposed IRS policies, programs, and procedures, suggests improvements to IRS operations, and in so doing, endeavors to maximize voluntary compliance while minimizing the burden to taxpayers.

20e. Why is it necessary to close and/or partially closed committee meetings?

N/A.

21. Remarks

The working sessions and orientation listed under "Meetings" were held to provide IRSAC members the opportunity to meet with IRS executives and subject matter experts for issue briefings and discussions, and to analyze and formulate feedback and/or recommendations.

Designated Federal Officer

John A. Lipold Chief, Office of National Public Liaison

Committee Members	Start	End	Occupation	Member Designation
Allison, Grace	01/01/2025	12/31/2027	New Mexico Legal Aid, Inc.	Representative Member
Barr, Robert	01/01/2024	12/31/2026	CGI Federal	Representative Member
Bender, Joseph	01/01/2023	12/31/2026	Difede Ramsdell Bender PLLC	Representative Member
Blank, Pablo	01/01/2025	12/31/2027	CASA, Inc.	Representative Member
Bloom, Andrew	01/01/2024	12/31/2026	Golub Capital	Representative Member
Boominathan, Selvan	01/01/2025	12/31/2027	Hackman Capital Partners, LLP	Representative Member
Boonin, Elizabeth	01/01/2024	12/31/2026	CPA - Sound Accounting American	Representative Member
Bruckner, Caroline	01/01/2025	12/31/2027	University Kogod Tax Policy Center	Representative Member

Castaneda, Beatriz	01/01/2024	12/31/2026	Coinbase Inc.	Representative Member
Cohen, Samuel	01/01/2025	12/31/2027	Morongo Band of Mission Indians	Representative Member
Cooks, Kendra	01/01/2025	12/31/2027	Wabash College	Representative Member
Firouzi, Omeed	01/01/2025	12/31/2027	Temple University Beasley School of Law LITC	Representative Member
Freeland, Christine	01/01/2023	12/31/2026	National Society of Accountants	Representative Member
Gannaway, David	01/01/2025	12/31/2027	Bederson LLP	Representative Member
Goldberger, Jared	01/01/2025	12/31/2027	Mayer Brown LLP	Representative Member
Grieb, Steven	01/01/2024	12/31/2026	Arthur J. Gallagher & Co.	Representative Member
Heywood, David	01/01/2025	12/31/2027	David A. Heywood, Attorney at Law	Representative Member
Markarian Voiculet, Manuela	01/01/2025	12/31/2027	Bank of America	Representative Member
Markham, Charles	01/01/2025	12/31/2027	Markham & Company LLC	Representative Member
Massoud, Anthony	01/01/2023	12/31/2026	Van Metre Companies	Representative Member
Matkovich, Mark	01/01/2025	12/31/2027	Tax-exempt organizations	Representative Member
Nakano, Susan	01/01/2023	12/31/2026	Discover Financial Services	Representative Member
Narkiewicz, Sarah	01/01/2025	12/31/2027	Washington University School of Law	Representative Member
Nellen, Annette	01/01/2023	12/31/2026	San Jose State University	Representative Member
Robbins, Adam	01/01/2025	12/31/2027	Information reporting	Representative Member
Rosa-Rodriguez, Brayán	01/01/2023	12/31/2026	Low- and moderate-income taxpayers, Latino community	Representative Member
Sannicandro, Lawrence	01/01/2024	12/31/2026	Pillsbury Winthrop Shaw Pittman LLP	Representative Member
Scott, Tralynna	01/01/2025	12/31/2027	Cherokee Nation Businesses, LLC	Representative Member
Smith, Peter	01/01/2024	12/31/2026	Artisan Partners Limited Partnership	Representative Member
Steinmetz, Cory	01/01/2024	12/31/2026	Office of the Ohio Attorney General	Representative Member

Tarraf, Hussein	01/01/2024	12/31/2026	CPA - Tarraf & Associates PC	Representative Member
Thiessen, Kristofer	01/01/2025	12/31/2027	Block Advisors	Representative Member
			Empower 2	
			Impact DBA	
Watson, Rolanda	01/01/2025	12/31/2027	Rolanda's Tax & Professional Service	Representative Member
			Weigel Tax & Accounting Services LLC	
Weigel, Lucinda	01/01/2024	12/31/2026		Representative Member
Wheadon, Thomas	01/01/2024	12/31/2026	MAHLE	Representative Member
Yacker, Brian	01/01/2023	12/31/2026	Baker Tilly	Representative Member
Yannaci, Nicholas	01/01/2024	12/31/2026	UBS	Representative Member

Number of Committee Members Listed: 37

Narrative Description

The primary purpose of the IRSAC is to provide an organized public forum for discussion of relevant tax administration issues between IRS officials and representatives of the public. The IRSAC proposes enhancements to IRS operations; recommends administrative and policy changes to improve taxpayer experience and service, compliance and tax administration; discusses relevant information reporting issues; addresses matters concerning tax-exempt and government entities; and conveys the public's perception of professional standards and best practices for tax professionals. The IRSAC's objectives continue to evolve. The group addresses broad tax administrative topics or organizational issues, rather than narrow technical issues. Discussions focus on solutions as well as constructive observations with respect to tax administration. Meetings provide an opportunity for the IRSAC to offer collective advice on strategic IRS issues. The IRSAC is composed of individuals representing a cross-section of taxpayer views.

What are the most significant program outcomes associated with this committee?

Checked if
Applies

- Improvements to health or safety
- Trust in government
- Major policy changes
- Advance in scientific research
- Effective grant making
- Improved service delivery
- Increased customer satisfaction
- Implementation of laws or regulatory requirements
- Other

Outcome Comments

NA

What are the cost savings associated with this committee?

Checked if Applies

- None
- Unable to Determine
- Under \$100,000
- \$100,000 - \$500,000
- \$500,001 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$10,000,000
- Over \$10,000,000
- Cost Savings Other

Cost Savings Comments

NA

What is the approximate Number of recommendations produced by this committee for the life of the committee?

2,028

Number of Recommendations Comments

IRS does not have data on status for recommendations prior to 2002. Figures in this review reflect data from 2002 to the present.

What is the approximate Percentage of these recommendations that have been or

will be Fully implemented by the agency?

25%

% of Recommendations Fully Implemented Comments

Many prior recommendations presented to IRS leadership failed to implement because of budget constraints.

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

9%

% of Recommendations Partially Implemented Comments

Many prior recommendations presented to IRS leadership failed to implement because of budget constraints.

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes No Not Applicable

Agency Feedback Comments

Feedback is verbally given to members in a public meeting. Written status updates on the recommendations are provided to members several months after a public meeting.

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

- Reorganized Priorities
- Reallocated resources
- Issued new regulation
- Proposed legislation
- Approved grants or other payments
- Other

Action Comments

NA

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

NA

How is access provided to the information for the Committee's documentation?

Checked if Applies

- | | |
|---------------------------|-------------------------------------|
| Contact DFO | <input checked="" type="checkbox"/> |
| Online Agency Web Site | <input checked="" type="checkbox"/> |
| Online Committee Web Site | <input checked="" type="checkbox"/> |
| Online GSA FACA Web Site | <input checked="" type="checkbox"/> |
| Publications | <input type="checkbox"/> |
| Other | <input type="checkbox"/> |

Access Comments

N/A