

2024 Current Fiscal Year Report: Treasury Tribal Advisory Committee

Report Run Date: 05/05/2025 04:55:45 AM

1. Department or Agency

Department of the Treasury

2. Fiscal Year

2024

3. Committee or Subcommittee

Treasury Tribal Advisory
Committee

3b. GSA Committee No.

2524

4. Is this New During Fiscal Year? 5. Current Charter 6. Expected Renewal Date 7. Expected Term Date

No 06/01/2023 06/01/2025

8a. Was Terminated During Fiscal Year? 8b. Specific Termination Authority 8c. Actual Term Date

Yes 02/08/2024

9. Agency Recommendation for Next Fiscal Year 10a. Legislation Req to Terminate? 10b. Legislation Pending?

Terminate No Not Applicable

11. Establishment Authority Statutory (Congress Created)

12. Specific Establishment Authority 13. Effective Date 14. Committee Type 14c. Presidential?

Tribal General Welfare

Exclusion Act of 2014, Public Law 113-168 09/26/2014 Continuing No

15. Description of Committee Non Scientific Program Advisory Board

16a. Total Number of Reports

No Reports for
this Fiscal Year

17a. Open 17b. Closed 0 17c. Partially Closed 0 Other Activities 0 17d. Total 1

Meetings and Dates

Purpose	Start	End
Regular meeting of the TTAC to discuss tax matters important to Indian Country	01/24/2024	01/24/2024

Number of Committee Meetings Listed: 1

	Current FY	Next FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00
18a(3). Personnel Pmts to Federal Staff	\$102,750.00	\$0.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$5,032.99	\$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Other(rents,user charges, graphics, printing, mail, etc.)	\$2,900.00	\$0.00
18d. Total	\$110,682.99	\$0.00
19. Federal Staff Support Years (FTE)	0.70	0.00

20a. How does the Committee accomplish its purpose?

The committee will meet and determine its priorities for making recommendations to the Secretary of the Treasury. To do so, the members of the committee will conduct outreach in their respective communities and Indian country generally to solicit both advice and comments on the committee's stated goals and ideas for issues or projects that the committee should take up.

20b. How does the Committee balance its membership?

Five different parties appoint committee members. The Secretary of the Treasury appoints three members and each of the Chairs and Ranking Members of the House Ways and Means Committee and Senate Finance Committee each appoint one member. The Secretary's appointees were selected after an open application and nomination process.

20c. How frequent and relevant are the Committee Meetings?

There was 1 meetings conducted in FY2024 before the committee was granted a FACA exemption.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

The members of the committee are tribal leaders with real world experience and expertise related to issues important to the Indian country. The Treasury Department conducts listening and consultation sessions with tribes and tribal representatives, but having a standing committee of experts who can prioritize issues related to the taxation of Indian country is important to Indian tribes and tribal members, and over time is a function that this committee is more suited to.

20e. Why is it necessary to close and/or partially closed committee meetings?

Not Applicable

21. Remarks

Continue to hold at least three meetings per year, however, the committee was granted a FACA exemption and is not subject to public meetings.

Designated Federal Officer

Fatima Abbas Director, Office of Tribal and Native Affairs

Committee Members	Start	End	Occupation	Member Designation
Allan, Chief	10/05/2023	10/05/2027	Chairman of the Coeur D'Alene Tribe	Representative Member
Allen, Ron	08/07/2022	08/06/2026	Chairman, Jamestown S'Klallam Tribe	Representative Member
Butler, Rodney	06/13/2023	06/13/2027	Chairman of the Mashantucket Pequot Tribal Nation	Representative Member
Edenfield, Sharon	06/20/2019	06/19/2027	Tribal Council Member, Confederated Tribes of the Siletz Indians	Representative Member
Micklin, William	07/26/2022	07/25/2026	4th Vice President, Tlingit and Haida Indian Tribes of Alaska	Representative Member
Tucker, Martin	09/19/2023	09/19/2027	CFO of the Choctaw Nation of Oklahoma	Representative Member
White Horse, Cora	04/11/2023	04/11/2027	Councilwoman for the Oglala Sioux Tribe	Representative Member

Number of Committee Members Listed: 7

Narrative Description

Tribal taxation and the government-to-government nature of our relationship with Indian tribes present unique issues. The committee was established by statute partially in recognition of this fact, and the committee provides the Treasury Department with a new and focused resource for engaging and providing tax guidance in these areas.

What are the most significant program outcomes associated with this committee?

Checked if
Applies

Improvements to health or safety

☐

Trust in government

☒

Major policy changes	<input checked="" type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input checked="" type="checkbox"/>
Increased customer satisfaction	<input checked="" type="checkbox"/>
Implementation of laws or regulatory requirements	<input checked="" type="checkbox"/>
Other	<input type="checkbox"/>

Outcome Comments

The establishing statute requires the committee to be consulted with on the implementation of rules regarding the exclusion from gross income of Indian general welfare benefits under 26 U.S.C. 139E.

What are the cost savings associated with this committee?

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input checked="" type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>
\$500,001 - \$1,000,000	<input type="checkbox"/>
\$1,000,001 - \$5,000,000	<input type="checkbox"/>
\$5,000,001 - \$10,000,000	<input type="checkbox"/>
Over \$10,000,000	<input type="checkbox"/>
Cost Savings Other	<input type="checkbox"/>

Cost Savings Comments

Not Applicable

What is the approximate Number of recommendations produced by this committee for the life of the committee?

2

Number of Recommendations Comments

The TTAC has to date provided 2 formal recommendations to the Department of the Treasury in the form of reports - the GWE report and the Pensions report. The GWE report may be found here:

https://home.treasury.gov/system/files/226/GWE_Subcommittee_Report_October2022.pdf

The Pensions report may be found here:

<https://home.treasury.gov/system/files/136/TTAC-Pensions-Subcommittee-Work-Plan-March-20>

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

0%

% of Recommendations Fully Implemented Comments

Treasury is still reviewing the reports and working with the federal stakeholders in implementing the recommendations made by the TTAC

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

0%

% of Recommendations Partially Implemented Comments

Not Applicable

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☐ No ☒ Not Applicable ☐

Agency Feedback Comments

Not Applicable

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

Reorganized Priorities	<input type="checkbox"/>
Reallocated resources	<input type="checkbox"/>
Issued new regulation	<input type="checkbox"/>
Proposed legislation	<input type="checkbox"/>
Approved grants or other payments	<input type="checkbox"/>
Other	<input type="checkbox"/>

Action Comments

Not Applicable

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

Not Applicable

How is access provided to the information for the Committee's documentation?

Checked if Applies

Contact DFO	<input checked="" type="checkbox"/>
Online Agency Web Site	<input checked="" type="checkbox"/>
Online Committee Web Site	<input checked="" type="checkbox"/>
Online GSA FACA Web Site	<input checked="" type="checkbox"/>
Publications	<input type="checkbox"/>
Other	<input type="checkbox"/>

Access Comments

Not Applicable