2025 Current Fiscal Year Report: Interagency Task Force on Veterans Small Business Development

Report Run Date: 09/01/2025 08:03:42 PM

1. Department or Agency 2. Fiscal Year

Small Business Administration 2025

3b. GSA

3. Committee or Subcommittee Committee

No.

Interagency Task Force on Veterans Small

Business Development

73689

4. Is this New During 5. Current 6. Expected 7. Expected Fiscal Year? Charter Renewal Date Term Date

No 01/26/2024 01/26/2026 11/29/2027

8a. Was Terminated During 8b. Specific 8c. Actual Termination

FiscalYear? Term Date

Authority

No

9. Agency 10b.

Recommendation for Next Req to Terminate?

| The state of the state of

Continue No Not Applicable

11. Establishment Authority Statutory (Congress Created)

12. Specific Establishment

13. 14. 14c.

Effective Commitee_

Authority ___ Presidential?

Date Type

Public Law 110-186;

Executive Order 13540 and

04/26/2010 Continuing No

Continuation Executive Order

13591

15. Description of Committee Other Committee

16a. Total

No Reports for this FiscalYear

Reports

17a

1 17b. Closed 0 17c. Partially Closed 0 Other Activities 0 17d. Total 1

. Meetings and Dates

Purpose Start End

The purpose of this meeting is to discuss efforts that support veteran-owned small businesses, updates on past and current events, and the IATF's objectives for fiscal year 2025.

12/11/2024 - 12/11/2024

Number of Committee Meetings Listed: 1

3	Current	Next FY
18a(1). Personnel Pmts to	00.00	Φο οο
Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to	\$0.00	\$0.00
Federal Members	ψ0.00	ψ0.00
18a(3). Personnel Pmts to	\$0.00	\$0.00
Federal Staff	ψ0.00	ψ0.00
18a(4). Personnel Pmts to	\$0.00	\$0.00
Non-Member Consultants	ψ0.00	φυ.συ
18b(1). Travel and Per Diem to	\$0.00	\$0.00
Non-Federal Members	ψ0.00	φυ.συ
18b(2). Travel and Per Diem to	\$0.00	\$0.00
Federal Members	φοισσ	φυ.συ
18b(3). Travel and Per Diem to	\$0.00	\$0.00
Federal Staff	Ψ0.00	Ψ0.00
18b(4). Travel and Per Diem to	\$0.00\$0.00	
Non-member Consultants	Ψ0.00	Ψ0.00
18c. Administrative Costs (FRNs,		
contractor support,	\$0.00	\$0.00
In-person/hybrid/virtual	·	
meetings)		
18d. Other (all other funds not	•	
captured by any other cost	\$0.00	\$0.00
category)		
18e. Total Costs	\$0.00	\$0.00
19. Federal Staff Support Years	0.00	0.00
(FTE)		

20a. How does the Committee accomplish its purpose?

Pursuant to the Act, the Task Force is charged with coordinating the efforts of Federal agencies to improve capital, business development opportunities and pre-established Federal contracting goals for small business concerns owned and controlled by veterans and service-disabled veterans.

20b. How does the Committee balance its membership?

All members are Federal employees or representatives of a service or military organization. The Task Force is chaired by the SBA Administrator or designee and will consist of:a. a senior level representative, designated by the head of the respective department or agency, from each of the following:1) Department of Veterans Affairs;2) Department of Defense;3) Small Business Administration (in addition to the Administrator);4) Department of Labor;5) Department of Treasury;6) General Services Administration; and 7) Office of Management and Budgetb. four (4) representatives from veterans' service or military organization or associations as appointed by the SBA Administrator pursuant to E.O. 13540. These representatives will serve two year terms and may be re-appointed by the SBA Administrator.

20c. How frequent and relevant are the Committee Meetings?

The IATF meetings are held quarterly. There were four IATF In person meetings for FY23-FY24. (Dec FY23, Mar FY24, June FY24, Sept, FY24). The committee continues to share best practices to increase federal procurement goals.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

This committee is statutorily required. Its purpose is to better assist the veterans small business community

20e. Why is it necessary to close and/or partially closed committee meetings?

All meetings will be open to the public

21. Remarks

Through the Committee's efforts, the federal procurement goal has been met and exceeded.

Designated Federal Officer

Timothy A. Green Acting, Assoicate Administrator

Committee Members	Start	End	Occupation	Member Designation
Blum, Mathew	09/01/2017	03/07/2025	Director	Regular Government Employee (RGE) Member
Brown, Desmond	12/11/2024		Executive Director	Regular Government Employee (RGE) Member
Calabria, Mark	03/07/2025		Associate Director for Treasury, Housing,	Regular Government Employee (RGE) Member
Hernandez, Elias	02/04/2025		Associate Administrator, Office of Veterans Business Development	Regular Government Employee (RGE) Member
Johnson, Carla	03/01/2024		Associate Director Office of Small Business Programs (OSBP) Acquisition & Sustainment (A&S)	Regular Government Employee (RGE) Member
Klingelhofer, Victor	02/24/2022	02/24/2025	Representative	Representative Member
Martin, Paul	04/29/2024		Division Director Small Business Advocacy & Engagement Division East	Regular Government Employee (RGE) Member
McCaffrey, Charles	03/28/2024	10/19/2024	Director, Veterans Career Program	Representative Member

Mundt, Vicky	06/02/2021	10/01/2024	Associate Director in the Office of Small Business Programs	Regular Government Employee (RGE) Member Regular
Oliva, Melissa	09/13/2023	03/07/2025	Deputy Director of OSDBU	Government Employee (RGE) Member
Osborne, Kimberly	03/09/2024	12/11/2024	Deputy Executive Director of the Department of Veterans Affairs (VA) Office of Small and Disadvantaged Business Utilization (OSDBU)	Regular Government Employee (RGE) Member
Phipps, Michael	09/26/2022	09/26/2025	Representative	Representative Member
Purdy, Julian	09/10/2024	12/11/2024	Deputy Assistant Secretary of Policy of Veterans' Employment and Training Service	Regular Government Employee (RGE) Member
Rick, Kristopher	12/11/2024		Director Office of Strategic Outreach DOL VETS	Regular Government Employee (RGE) Member
Smith, Alexandria	04/03/2025		Deputy Assistant Secretary for Community and Economic Development	Regular Government Employee (RGE) Member
Syed, Dilawar	03/06/2024	12/11/2024	Deputy Administrator, SBA	Regular Government Employee (RGE) Member
Wright, Jonathan	03/15/2022	10/01/2024	Associate Director	Regular Government Employee (RGE) Member

Number of Committee Members Listed: 17

Narrative Description

The duties of the Task Force include the following:1. consult regularly with veterans service and military organizations in

performing the duties of the Task Force; and 2. coordinate administrative and regulatory activities and develop proposals relating to: a. improving capital access and capacity of small business concerns owned and controlled by veterans and service-disabled veterans through loans, surety bonding and franchising; b. ensure achievement of the pre-established Federal contracting goals for small business concerns owned and controlled by veterans and service-disabled veterans through expanded mentor-protégé assistance and matching such small business concerns with contracting opportunities; c. increasing the integrity of certifications of status as a small business concern owned and controlled by a veteran or service-disabled veteran; d reducing paperwork and administrative burdens on veterans in accessing business development and entrepreneurship opportunities; e.increasing and improving training and counseling services provided to small business concerns owned and controlled by veterans; and f.making other improvements relating to the support for veterans business development by the Federal Government.

What are the most significant program outcomes associated with this committee?

	Checked if	
	Applies	
Improvements to health or safety		
Trust in government		
Major policy changes		✓
Advance in scientific research		
Effective grant making		
Improved service delivery		✓
Increased customer satisfaction		
Implementation of laws or regulatory		✓
requirements		(Y .)
Other		

Outcome Comments

Not Applicable

What are the cost savings associated with this committee?

	Checked if Applies	
None	~	
Unable to Determine		
Under \$100,000		
\$100,000 - \$500,000		
\$500,001 - \$1,000,000		
\$1,000,001 - \$5,000,000		
\$5,000,001 - \$10,000,000		
Over \$10,000,000		
Cost Savings Other		
Cost Savings Comments Not Applicable		
What is the approximate Number of recomfor the life of the committee?	mendations produced by this committee	
Number of Recommendations Comments The Committee has highlighted areas of significant sign	ficant interest in FY23	
What is the approximate <u>Percentage</u> of the will be <u>Fully</u> implemented by the agency?	se recommendations that have been or	
% of Recommendations <u>Fully</u> Implemented Currently assessing which recommendations		
What is the approximate Percentage of the will be Partially implemented by the agency 0%		
% of Recommendations Partially Implementations Currently assessing which recommendations		
Does the agency provide the committee wi implement recommendations or advice off Yes No Not Applicable	•	

Agency Feedback Comments

Data complied and reported in the IATF Annual Report.

What other actions has the agency taken as a result of the committee's advice or recommendation?

	Checked if Applies
Reorganized Priorities	
Reallocated resources	
Issued new regulation	✓
Proposed legislation	✓
Approved grants or other payments	
Other	

Action Comments

Veterans Entrepreneurer Funding Allocated through Legislation

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

Not Applicable

How is access provided to the information for the Committee's documentation?

	Checked if Applies
Contact DFO	✓
Online Agency Web Site	✓
Online Committee Web Site	✓
Online GSA FACA Web Site	✓
Publications	
Other	

Access Comments

Upon request, through posting on the SBA website and through public attendance at meetings and conferences.