

2010 Current Fiscal Year Report: Electronic Tax Administration Advisory Committee

Report Run Date: 07/16/2025 08:26:55 AM

1. Department or Agency	2. Fiscal Year
Department of the Treasury	2010
3. Committee or Subcommittee	3b. GSA Committee No.
Electronic Tax Administration Advisory Committee	5218

4. Is this New Fiscal Year?	5. Current Charter	6. Expected Renewal Date	7. Expected Term Date
No	03/19/2010	03/19/2012	

8a. Was Terminated During Fiscal Year?	8b. Specific Termination Authority	8c. Actual Term Date
No		

9. Agency Recommendation for Next Fiscal Year	10a. Legislation Req to Terminate?	10b. Legislation Pending?
Continue	No	

11. Establishment Authority Statutory (Congress Created)

12. Specific Establishment Authority	13. Effective Date	14. Committee Type	14c. Presidential?
Public Law 105-206	10/21/1997	Continuing	No

15. Description of Committee Non Scientific Program Advisory Board

16a. Total Number of Reports 1

16b. Report Date	Report Title
06/30/2010	Annual Report to Congress

Number of Committee Reports Listed: 1

17a. Open	17b. Closed	17c. Partially Closed	Other Activities	17d. Total
1	0	0	0	1

Meetings and Dates

Purpose	Start	End
The ETAAC held a public meeting on June 16, 2010 to discuss the recommendations in the Annual Report to Congress.	06/16/2010	06/16/2010

Number of Committee Meetings Listed: 1

	Current FY	Next FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00
18a(3). Personnel Pmts to Federal Staff	\$92,000.00	\$92,000.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$40,000.00	\$80,000.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$500.00
18b(3). Travel and Per Diem to Federal Staff	\$500.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Administrative Costs (FRNs, contractor support, In-person/hybrid/virtual meetings)	\$0.00	\$0.00
18d. Other (all other funds not captured by any other cost category)	\$0.00	\$0.00
18e. Total Costs	\$132,500.00	\$172,500.00
19. Federal Staff Support Years (FTE)	0.00	0.00

20a. How does the Committee accomplish its purpose?

The ETAAC prepares an Annual Report to Congress which defines a vision for electronic tax administration. The ETAAC sees electronic tax administration playing a critical role in a modernized IRS, and believes the underlying purpose of electronic tax administration is to be an enabling mechanism that transforms the IRS into a modern financial institution offering taxpayers world-class service. The electronic filing goals established in the Internal Revenue Restructuring and Reform Act of 1998 (RRA 98) represent a meaningful metric to evaluate IRS progress towards achieving this transformation, but the underlying objective remains to improve service to taxpayers by providing them with electronic means of conveniently interacting with the IRS.

20b. How does the Committee balance its membership?

The Director Electronic Tax Administration and Refundable Credits assures that the size and organizational representation of the ETAAC obtains balanced membership and includes representatives from the tax practitioner, preparer, and computerized tax processor communities, the small business community and other representatives from the electronic filing industry.

20c. How frequent and relevant are the Committee Meetings?

The ETAAC will generally meet four times a year: two public meetings and two working sessions. In addition, an orientation session will be held each year and specific issues being worked may require additional meetings.

20d. Why can't the advice or information this committee provides be obtained elsewhere?

ETAAC provides continued input into the

development and implementation of the Internal Revenue Service's (IRS's) strategy for electronic tax administration. ETAAC also provides an organized public forum for discussion of electronic tax administration issues. ETAAC members convey the public's perceptions of the IRS electronic tax administration activities, offer constructive observations about current or proposed policies, programs, and procedures, and suggest improvements.

20e. Why is it necessary to close and/or partially closed committee meetings?

Some meetings are working sessions and members may have access to proprietary information.

21. Remarks

Designated Federal Officer

Cassandra M. Daniels ETAAC Program Manager

Committee Members	Start	End	Occupation	Member Designation
Boswell, Leann	10/30/2009	10/01/2012	Executive Officer 2, Iowa Department of Revenue	Representative Member
Choudhry, Jean-Philippe	10/08/2008	10/08/2011	Chief Process Officer, 1099 Pro, Inc.	Representative Member
Colombo, Paul	10/08/2008	10/08/2011	Retired	Representative Member
DeMeritte, Grant	12/13/2007	12/12/2010	Tax Compliance Manager, Howard Hughes Medical Institute	Representative Member
Digman, Brian	12/13/2007	12/12/2010	CIO, NYS - Taxation & Finance	Representative Member
Eristoff, Andrew	10/08/2008	10/08/2011	Consultant	Representative Member

Gaston, Susan	12/13/2007	12/12/2010	Director Industry Operations, H&R Block	Representative Member
Jimenez-Ortiz, Roberto	12/13/2007	12/12/2010	Advisor, World Bank Member	Representative Member
Marshall, William	12/13/2007	12/12/2010	Manager, Marshall & Associates	Representative Member
Olsen, David	10/30/2009	10/01/2012	Director, Product Management, CCH Small Firm Services CFO, Chase Related	Representative Member
Paegliis, Paul	10/30/2009	10/01/2012	Products, JPMorgan Chase Vice President,	Representative Member
Poirier, Phillip	10/08/2008	10/01/2011	Government, Consumer Divison Intuit	Representative Member
Snow, Ryan	12/13/2007	12/12/2010	CFO, Burdick Paving Chief, Tax Compliance	Representative Member
Steber, Mark	10/30/2009	10/01/2012	Officer, Jackson Hewitt Tax Service	Representative Member
Vlandamir, Princess	10/08/2008	10/08/2011	CPA	Representative Member

Number of Committee Members Listed: 15

Narrative Description

The Electronic Tax Administration Advisory Committee (ETAAC) supports the IRS mission and its strategic plan by providing suggestions to assist the service in meeting its goal to have at least 80 percent of all returns filed electronically by 2012.

What are the most significant program outcomes associated with this committee?

Checked if
Applies

Improvements to health or safety

☐

Trust in government

☒

Major policy changes

☐

- | | |
|---|-------------------------------------|
| Advance in scientific research | <input type="checkbox"/> |
| Effective grant making | <input type="checkbox"/> |
| Improved service delivery | <input checked="" type="checkbox"/> |
| Increased customer satisfaction | <input checked="" type="checkbox"/> |
| Implementation of laws or regulatory requirements | <input type="checkbox"/> |
| Other | <input type="checkbox"/> |

Outcome Comments

NA

What are the cost savings associated with this committee?

Checked if Applies

- | | |
|----------------------------|-------------------------------------|
| None | <input type="checkbox"/> |
| Unable to Determine | <input checked="" type="checkbox"/> |
| Under \$100,000 | <input type="checkbox"/> |
| \$100,000 - \$500,000 | <input type="checkbox"/> |
| \$500,001 - \$1,000,000 | <input type="checkbox"/> |
| \$1,000,001 - \$5,000,000 | <input type="checkbox"/> |
| \$5,000,001 - \$10,000,000 | <input type="checkbox"/> |
| Over \$10,000,000 | <input type="checkbox"/> |
| Cost Savings Other | <input type="checkbox"/> |

Cost Savings Comments

NA

What is the approximate Number of recommendations produced by this committee for the life of the committee?

61

Number of Recommendations Comments

The FY 2010 ETAAC Report to Congress (dated June 16, 2010) had approximately 9 recommendations.

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

0%

% of Recommendations Fully Implemented Comments

We are unable to determine at this time the percentage of recommendations that will be fully implemented by the agency. Over the years, the committee has duplicated or re-stated recommendations.

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

0%

% of Recommendations Partially Implemented Comments

We are unable to determine at this time the percentage of recommendations that will be partially implemented by the agency.

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☒ No ☐ Not Applicable ☐

Agency Feedback Comments

The agency provides feedback to the ETAAC members during meetings, via e-mail and conference calls. At the ETAAC public meetings, IRS provides members with response to recommendations by category. A formal written response is given.

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

Reorganized Priorities	<input checked="" type="checkbox"/>
Reallocated resources	<input checked="" type="checkbox"/>
Issued new regulation	<input checked="" type="checkbox"/>
Proposed legislation	<input checked="" type="checkbox"/>
Approved grants or other payments	<input type="checkbox"/>
Other	<input type="checkbox"/>

Action Comments

NA

Is the Committee engaged in the review of applications for grants?

No

Grant Review Comments

NA

How is access provided to the information for the Committee's documentation?

Checked if Applies

Contact DFO	<input checked="" type="checkbox"/>
Online Agency Web Site	<input checked="" type="checkbox"/>
Online Committee Web Site	<input type="checkbox"/>
Online GSA FACA Web Site	<input checked="" type="checkbox"/>
Publications	<input checked="" type="checkbox"/>
Other	<input type="checkbox"/>

Access Comments

N/A