

## 2004 Current Fiscal Year Report: Enrollment Program Advisory Committee

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**1. Department or Agency**

Department of the Treasury

**2. Fiscal Year**

2004

**3. Committee or Subcommittee**

Enrollment Program Advisory  
Committee

**3b. GSA Committee**

**No.**

5238

**4. Is this New During  
Fiscal Year?**

No

**5. Current  
Charter**

01/16/2003

**6. Expected  
Renewal Date**

**7. Expected  
Term Date**

**8a. Was Terminated  
During FiscalYear?**

Yes

**8b. Specific**

**Termination Authority**

Agency (IRS)

memorandum dated  
6/28/2004

**8c. Actual**

**Term Date**

06/28/2004

**9. Agency  
Recommendation for  
Next FiscalYear**

Terminate

**10a. Legislation Req  
to Terminate?**

No

**10b.**

**Legislation  
Pending?**

**11. Establishment Authority** Agency Authority

**12. Specific  
Establishment  
Authority**

AGEN

**13.  
Effective  
Date**

**14.  
Committee  
Type**

Continuing

**14c.  
Presidential?**

No

**15. Description of Committee** Other Committee

**16a. Total  
Number of  
Reports**

No Reports for  
this FiscalYear

**17a.**

Open

0 17b. Closed0 17c. Partially Closed0 Other Activities0 17d. Total0

**Meetings and Dates**

No Meetings

**CurrentNext**

**FY FY**

<b>18a(1). Personnel Pmts to Non-Federal Members</b>	\$0.00 \$0.00
<b>18a(2). Personnel Pmts to Federal Members</b>	\$0.00 \$0.00
<b>18a(3). Personnel Pmts to Federal Staff</b>	\$0.00 \$0.00
<b>18a(4). Personnel Pmts to Non-Member Consultants</b>	\$0.00 \$0.00
<b>18b(1). Travel and Per Diem to Non-Federal Members</b>	\$0.00 \$0.00
<b>18b(2). Travel and Per Diem to Federal Members</b>	\$0.00 \$0.00
<b>18b(3). Travel and Per Diem to Federal Staff</b>	\$0.00 \$0.00
<b>18b(4). Travel and Per Diem to Non-member Consultants</b>	\$0.00 \$0.00
<b>18c. Other(rents,user charges, graphics, printing, mail, etc.)</b>	\$0.00 \$0.00
<b>18d. Total</b>	\$0.00 \$0.00
<b>19. Federal Staff Support Years (FTE)</b>	0.00 0.00

**20a. How does the Committee accomplish its purpose?**

Under 31 C.F.R. Part 10, the Director of Practice is required to act upon applications for enrollment to practice before the IRS and is authorized to grant enrollment to applicants who demonstrate special competence in tax matters by written examination administered by the IRS. The Committee renders valuable assistance to the Director of Practice by: identifying federal tax services demanded by taxpayers; identifying the knowledge that permits practitioners to provide those services; developing examination questions; compiling the questions into examinations; and recommending passing scores.

**20b. How does the Committee balance its**

**membership?**

The Committee represents a broad range of tax and accounting expertise and experience.

Members have been selected from the IRS and from the public sector. The Committee is well balanced in terms of geographical representation.

**20c. How frequent and relevant are the Committee Meetings?**

Not Applicable.

**20d. Why can't the advice or information this committee provides be obtained elsewhere?**

Historically, the Special Enrollment Examination was compiled by IRS task forces. However, in 1997, the Director of Practice determined that the examination could be made to better serve the taxpaying public by testing for competence in those federal tax services that taxpayers were actually demanding. Such improvements is especially appropriate at a time when taxpayers and Congress are calling for the IRS to be more responsive to taxpayers' needs. Tax practitioners are in touch with taxpayer-clients on a daily basis and can provide invaluable insight into their needs.

**20e. Why is it necessary to close and/or partially closed committee meetings?**

In order to prevent compromises of the examination process, it is necessary to close portions of meetings during which the Committee develops questions to be include on future examinations and during which the Committee reviews and evaluates previous examinations.

**21. Remarks**

**Designated Federal Officer**

Robert Johnson DFO

**Narrative Description**

Committee was terminated on 6/28/2004.

**What are the most significant program outcomes associated with this committee?**

Checked if  
Applies

Improvements to health or safety	<input type="checkbox"/>
Trust in government	<input type="checkbox"/>
Major policy changes	<input type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input type="checkbox"/>
Increased customer satisfaction	<input type="checkbox"/>
Implementation of laws or regulatory requirements	<input type="checkbox"/>
Other	<input type="checkbox"/>

**Outcome Comments**

NA

**What are the cost savings associated with this committee?**

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>
\$500,001 - \$1,000,000	<input type="checkbox"/>
\$1,000,001 - \$5,000,000	<input type="checkbox"/>
\$5,000,001 - \$10,000,000	<input type="checkbox"/>
Over \$10,000,000	<input type="checkbox"/>
Cost Savings Other	<input type="checkbox"/>

### Cost Savings Comments

NA

What is the approximate Number of recommendations produced by this committee for the life of the committee?

0

### Number of Recommendations Comments

NA

What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?

0%

### % of Recommendations Fully Implemented Comments

NA

What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?

0%

### % of Recommendations Partially Implemented Comments

NA

Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?

Yes ☐ No ☒ Not Applicable ☐

### Agency Feedback Comments

NA

What other actions has the agency taken as a result of the committee's advice or recommendation?

Checked if Applies

Reorganized Priorities	<input type="checkbox"/>
Reallocated resources	<input type="checkbox"/>
Issued new regulation	<input type="checkbox"/>
Proposed legislation	<input type="checkbox"/>

Approved grants or other payments

☐

Other

☐

**Action Comments**

NA

**Is the Committee engaged in the review of applications for grants?**

No

**Grant Review Comments**

NA

**How is access provided to the information for the Committee's documentation?**

Checked if Applies

Contact DFO

☒

Online Agency Web Site

☐

Online Committee Web Site

☐

Online GSA FACA Web Site

☐

Publications

☐

Other

☐

**Access Comments**

NA